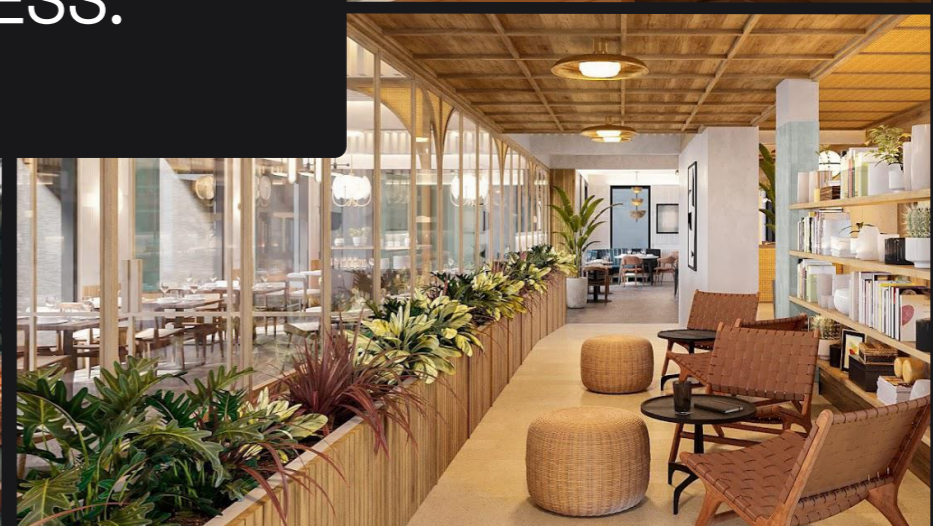
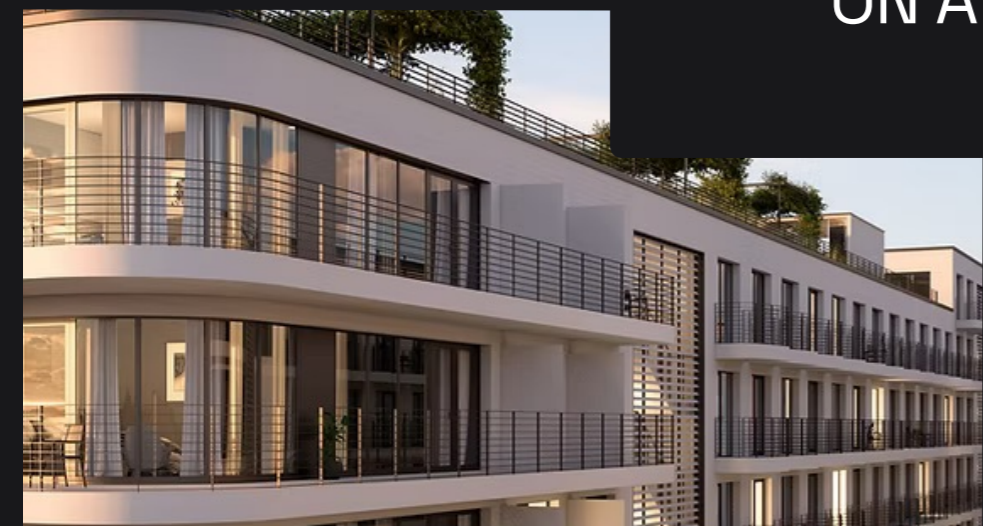
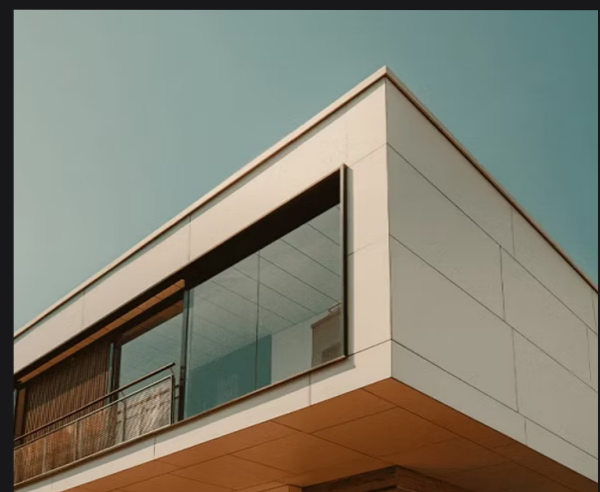


zero
two
nine

ON A MISSION TO CREATE HAPPINESS.





029 Group is a global investment platform at the intersection of real estate, hospitality, and lifestyle. We build and back category-defining brands and platforms reshaping how people live, travel, and connect.

About 029 Group.

As technology and societal shifts reshape how people live, work and travel, demand is rising for spaces and experiences that feel meaningful, connected and inspiring.

We believe the most compelling opportunities emerge where real estate, hospitality and lifestyle intersect to create environments that enhance everyday life. This convergence, powered by innovation and community, opens a broad landscape for the next generation of real-estate-anchored platforms and brands.

With a hands-on investment approach, 029 Group backs audacious entrepreneurs, focusing on areas where we can add significant value through our platform, global network and company-building expertise.

029 Group SE is based in Berlin, Germany.



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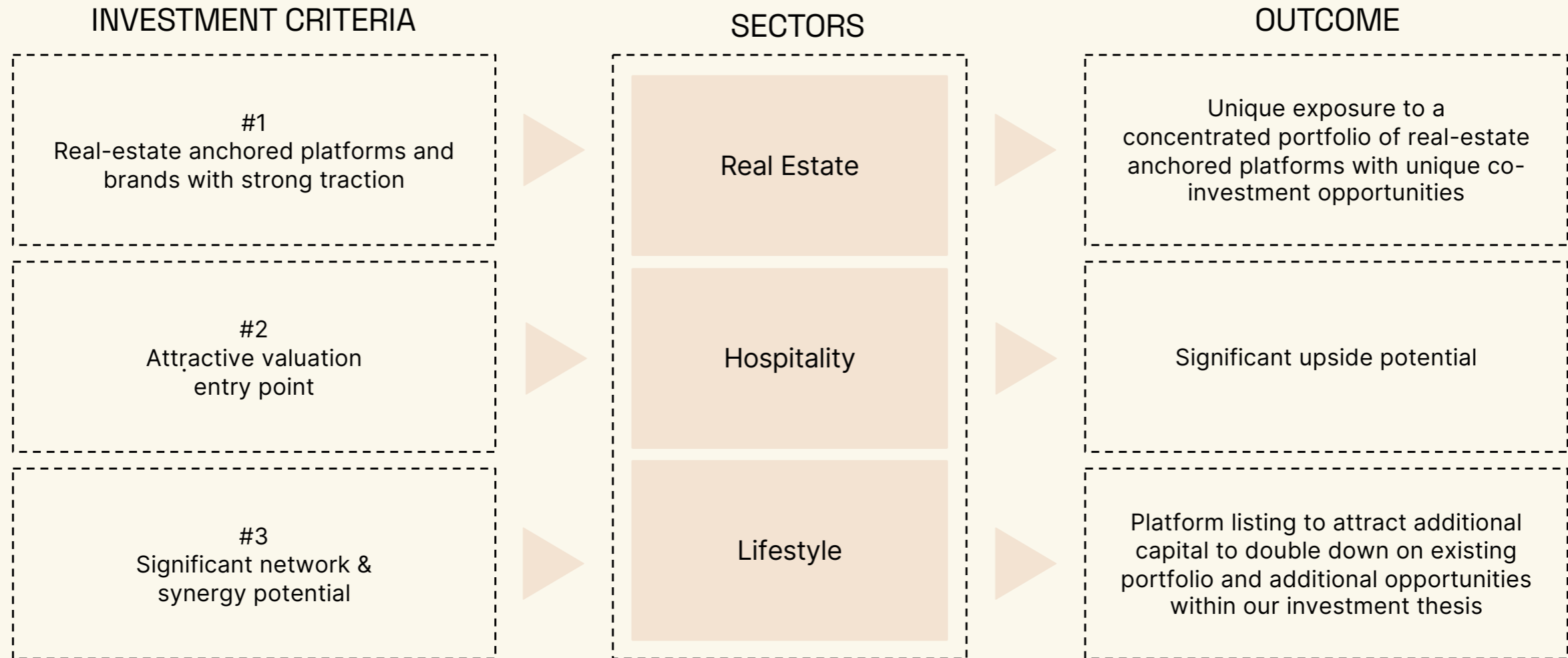
Building category-defining platforms at the intersection of real estate, hospitality and lifestyle is at the heart of 029 Group. Aimed at making people's life's happier, we provide a unique synthesis of real estate, innovation, and community.

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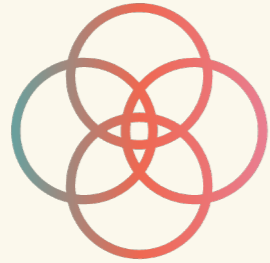
LEON SANDER

Managing Director

Our Value Proposition.



Our Operating Model.



PROPRIETARY ACCESS

Our complementary networks and skillsets enable us to incubate, invest, and source unique opportunities in the hospitality, real estate and technology sectors. Our network allows us to introduce our portfolio companies to tier 1 investors and support them along their capital formation journeys.



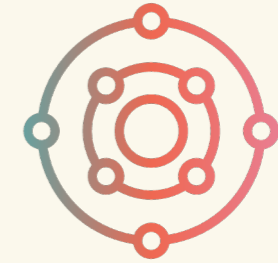
ENTREPRENEURIAL APPROACH

We follow a hands-on, entrepreneurial investment approach. Through our extensive company building experience, we support our portfolio companies to navigate roadblocks and strategically grow their business.



VALUE CREATION THROUGH SYNERGIES

We only invest in opportunities when we see added value through our complementary skills, such as talent sourcing, cross-selling opportunities across our platform, buy-and-build value creation, and capital formation.



PROVEN TRACK RECORD

Our founding team has been working together for many years. Thanks to their excellent track record in a multitude of successful private and public transactions, our companies benefit from their exceptional strategic and public and private capital markets abilities.

Our Team.



LEON SANDER

Managing Director

As part of the founding team, Leon has been instrumental in driving corporate development, investment strategy, and investor relations activities. Leon is a highly entrepreneurial and analytically savvy venture capital investor with profound expertise in venture capital, corporate finance, and capital markets. Leon holds an International M.Sc. in Finance and has several years of experience in the venture capital and private equity industry, having worked as an investment manager for a European growth venture fund.



JUAN RODRIGUEZ

Chairman

Juan has been active in the venture scene for more than 20 years. He gained extensive experience in finance and sales controlling at a telecom startup before moving to the investor side in 2007 at FinLab AG, one of the first and largest fintech and blockchain investors in Europe. There, he developed deep expertise across investor relations and finance, eventually assuming the role of managing director and CFO in 2013. Since 2021, Juan is managing partner at C3 Venture Capital.



Dr. MARTINA WIMMER

Deputy Chairman

Martina is a highly experienced attorney with a strong background in corporate law and finance. She has worked for several years at a prestigious law firm in Vienna, where she was involved in various M&A transactions, mergers, spin-offs, and other restructuring activities for international corporations. In recent years, she transitioned into the venture capital scene, holding positions as a Senior Legal Counsel, and has been involved in numerous transactions from seed funding to IPO. Martina holds a doctoral degree in law from the University of Vienna.

Our Core Platforms.

Limestone Capital and Periskop Partners serve as our two real-estate anchored platforms re-defining the next generation of living and hospitality.



Periskop Partners AG

COMPANY DESCRIPTION

Periskop Partners is an independent investment and asset management platform focused on structurally driven real estate strategies across Europe. The firm develops and manages specialized investment verticals along the entire real estate value chain, with a particular focus on land development, senior living, and logistics and light industrial assets.

Periskop advises institutional investors and family offices on the execution of long-term, risk-adjusted investment strategies and acts as an initiator and advisor of fund structures in cooperation with external AIFMs. Through its platforms, Periskop manages assets of over €2 billion and operates offices in Berlin, Frankfurt, Leipzig, Warsaw, and Zug.

The existing portfolio comprises investments in Germany and Poland, including large-scale land development projects, senior living and care assets, as well as logistics and industrial properties in economically strong metropolitan regions.

PERISKOP
PARTNERS

COMPANY INFORMATION

Company Name:	Periskop Partners AG
Website:	https://www.periskop.ag/
Year Founded:	2017
Segment:	Real Estate
Headquarter:	Berlin, Germany
Employees:	ca. 70

MANAGEMENT TEAM



Lars Meisinger
CEO



Christian Seurig
CFO

Periskop's Business Lines



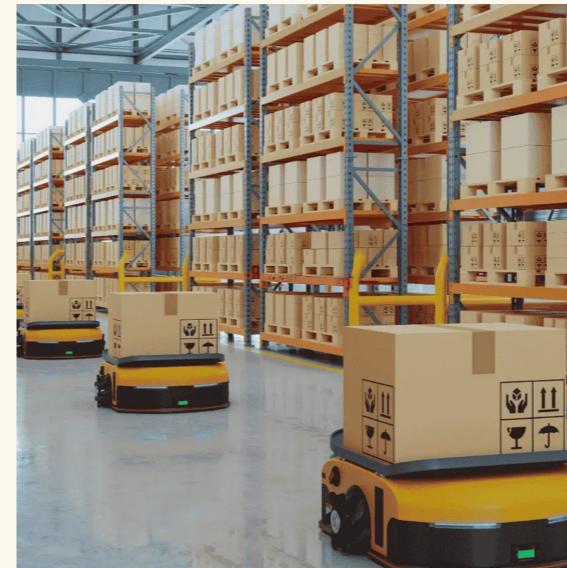
 PERISKOP DEVELOPMENT

Periskop Development invests in and develops future-oriented neighborhoods by securing building rights and responsibly advancing land projects across Germany, with a strong focus on the Berlin-Brandenburg metropolitan region.



 PERISKOP LIVING

Periskop Living invests in high-quality nursing and assisted living properties, addressing Germany's growing demand for senior housing while promoting residents' well-being and quality of life.



 PERISKOP LOGISTICS

Periskop Logistics invests in high-demand logistics and light industrial assets across Germany, capitalizing on supply shortages, e-commerce growth, and reshoring trends to build diversified, value-add portfolios.



 PERISKOP POLAND

Periskop Poland develops residential land in the country's fastest-growing cities by securing building rights and creating ready-to-develop plots that meet rising housing demand and generate long-term value.



Carena Garden



Green Lab Campus



Blau.Quartier



Land Development Fund I (Poland)



The Green Rebel



Am.Krebsbach

Limestone Capital.

COMPANY DESCRIPTION

Limestone Capital is a vertically integrated Swiss-based private equity firm that delivers value through transformation in the travel & leisure industry. Limestone's core focus is on value-add, special situations, and distressed opportunities, where they source, develop, and operate unique properties and operating companies often requiring significant repositioning, management change, and quality design.

Most investments follow a branded platform strategy where value add real estate is transformed by scalable, technology-enabled operating brands and seasoned management teams delivering double digit returns for shareholders and investors. Its platforms, including Aethos Hotels, Emerald Stay, and others operating over €1bn in real estate assets and have been featured globally in Architectural Digest, Bloomberg, Condé Nast Traveller, Forbes, Vanity Fair, Vogue, and amongst many others.



COMPANY INFORMATION

Company Name:	Limestone Capital AG
Website:	www.limestone-capital.com/
Year Founded:	2018
Segment:	Travel & Hospitality
Headquarter:	Zug, Switzerland
Employees:	ca. 500

MANAGEMENT TEAM



Benjamin Habel
Founder & CEO



Jeff Coe
Co-Founder & COO

Limestone's Brands



Aethos

Aethos is a European collection of hotels and clubs offering culturally rooted, experience-led hospitality designed to positively impact body, mind, and spirit.



Eterniti

Eterniti is a B-Corp vacation rental operator managing over 800 premium properties across Europe and the USA, combining local expertise with world-class hospitality.



MYNE

MYNE is Europe's leading co-ownership platform enabling flexible, hassle-free access to luxury vacation homes through a smart, digitally driven ownership model.



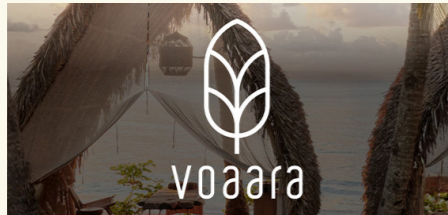
Loisium

Loisium is a premium hospitality brand delivering immersive wine retreats rooted in local culture, now expanding across Europe's leading wine regions under Limestone Capital.



Crafted

Crafted is a life-friendly hotel concept developed by Limestone that blends nature, wellbeing, and community, launching in the UK in 2025 with plans to scale across Europe.



Voalara

Voalara is a barefoot luxury hospitality brand founded by Philippe Kjellgren and Limestone Capital, offering refined five-star experiences in unspoiled natural destinations.



Anagram

Anagram is a community-driven hospitality concept founded in Munich in 2024, blending premium comfort with social spaces for travelers and locals.



Ydun

Ydun is a premium health optimisation studio combining proactive healthcare and data-driven training, launching in Milan in 2025 with European expansion planned.



Selar

Selar is a sustainable expedition cruise company developing low-impact voyages, with its first wind- and solar-powered vessel launching in 2026.



REX

REX is a late-night lounge on London's King's Road by Marc Jacques Burton, combining elevated design and curated music to attract an international clientele.



Aethos Sardinia, Italy



Aethos Corsica, France



Aethos Monterosa, Italy



Aethos Mallorca, Spain



Aethos Ericeira, Portugal



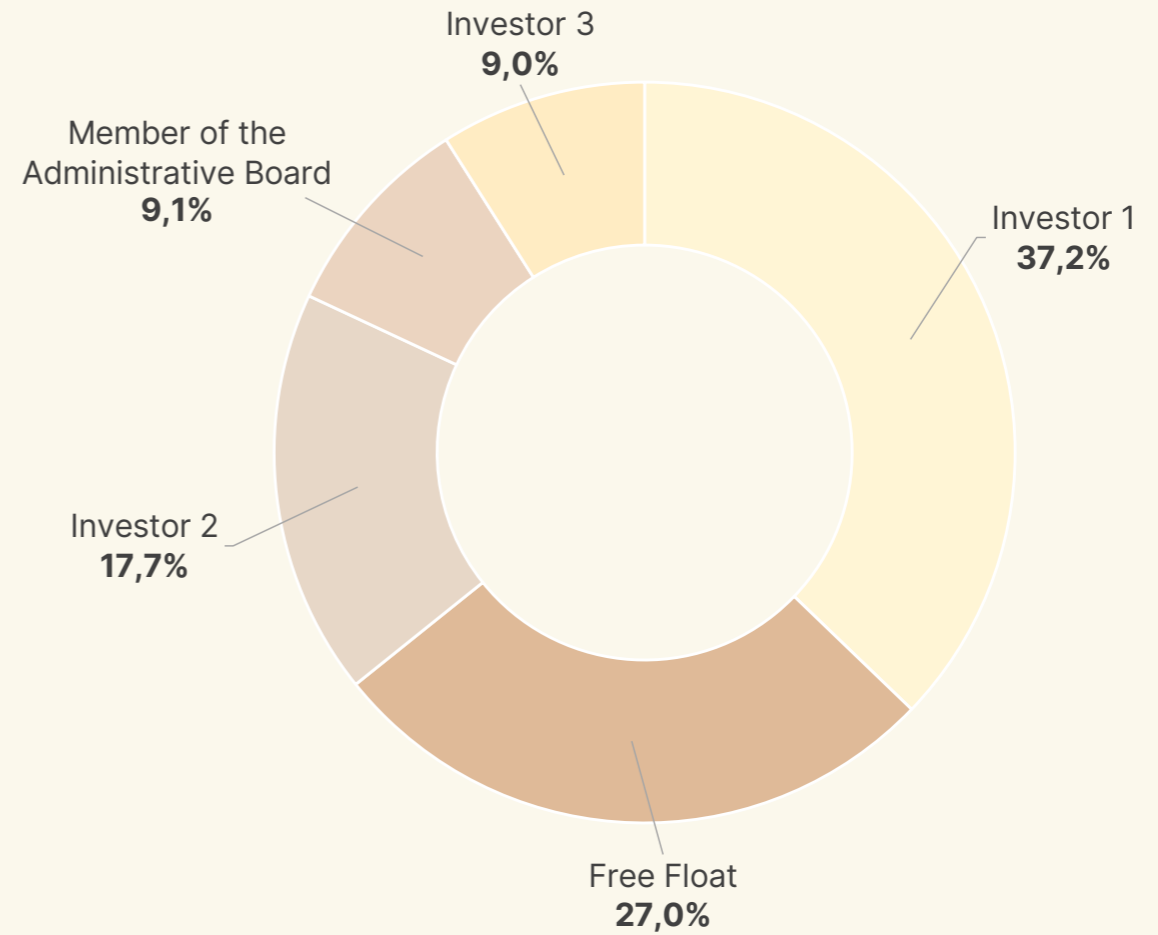
Aethos Saragona, Italy

Stock Data.

BASIC INFORMATION

Share Capital:	EUR 5,000,000
Number of shares:	5,000,000
Stock Exchange	Xetra, Dusseldorf, Munich (regulated market)
WKN:	A2LQ2D
ISIN:	DE000A2LQ2DO
Symbol:	Z29

SHAREHOLDER STRUCTURE



Contact.

029 Group SE

Address:

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10179 Berlin
Germany

Website:

www.029-group.com/

E-Mail:

ir@029-Group.com

